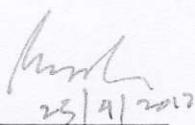


In compliance with the the Notification No. SEC/CMRRCD/2008-183/Admin/03-34 Dated September 27, 2009 of the Securities and Exchange Commission, we are pleased to publish the 3rd Quarter (un-audited) Financial Statements ended 31st March, 2013 of the Company as below:

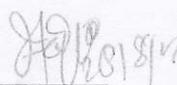
3rd Quarter (un-audited) Financial Statements ended 31st March, 2013

**Balance sheet (Provisional and un-audited)
As at March' 31, 2013**

	<u>March '31, 2013</u> Taka	<u>June'30, 2012</u> Taka
Assets		
Property, plant and equipment	39,791,529,973	41,849,896,138
Capital work-in-progress	40,043,240,574	32,560,541,870
Total non-current assets	79,834,770,547	74,410,438,008
Inventories	1,595,777,857	1,471,182,090
Accounts and other receivables	2,380,753,934	1,577,598,855
Advances, deposits and prepayments	4,811,316,188	4,037,096,904
Cash and cash equivalents	8,800,635,200	7,659,387,878
Total current assets	17,588,483,179	14,745,265,727
Total assets	97,423,253,726	89,155,703,735
Equity		
Share capital	4,609,129,910	4,190,118,100
Deposit for shares	14,509,501,387	11,820,001,386
Retained earnings	6,116,216,492	6,121,379,531
Total equity attributable to equity holders	25,234,847,789	22,131,499,017
Liabilities		
Term loan - interest bearing	57,982,552,124	54,002,075,071
Grant from SIDA	120,725,019	120,725,019
Deferred liability - gratuity	663,582,541	587,934,431
Deferred tax liabilities	3,271,475,435	2,953,736,108
Total non-current liabilities	62,038,335,119	57,664,470,629
Term loan - interest bearing	1,627,346,381	1,991,313,004
Interest Payable	6,891,103,308	5,779,427,703
Liabilities for expenses	858,739,621	205,605,143
Liabilities for other finance	732,466,508	1,342,973,239
Provision for taxation	40,415,000	40,415,000
Total current liabilities	10,150,070,818	9,359,734,089
Total liabilities	72,188,405,937	67,024,204,718
Total equity and liabilities	97,423,253,726	89,155,703,735


25/4/2013

Company Secretary


25/4/2013

Director (Finance)


25/4/2013

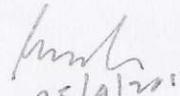
Managing Director



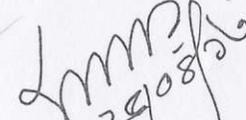


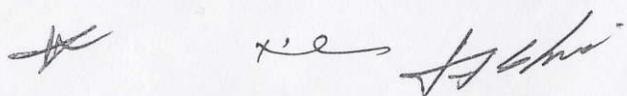
Power Grid Company of Bangladesh Limited
Profit and loss account
for the Period ended on March' 31,2013
(Provisional and Unaudited)

	July 01, 2012 to March 31, 2013 <u>Taka</u>	July 01, 2011 to March 31, 2012 <u>Taka</u>	January to March 31, 2013 <u>Taka</u>	January to March 31, 2012 <u>Taka</u>
Revenue	5,703,512,715	5,253,794,454	1,778,048,332	1,695,648,148
Transmission expenses	(3,525,403,299)	(3,086,000,495)	(1,232,462,838)	(998,064,373)
Gross profit	2,178,109,416	2,167,793,959	545,585,494	697,583,775
Administrative expenses	(194,624,459)	(170,369,388)	(78,678,837)	(59,864,798)
Results from operating activities	1,983,484,957	1,997,424,571	466,906,657	637,718,977
Finance income	630,744,692	623,127,179	200,513,524	207,718,733
Other income	30,615,447	24,533,388	18,573,826	5,792,714
Finance expenses	(1,431,658,577)	(1,320,415,304)	(545,000,000)	(437,500,000)
Profit before contribution to WPPF	1,213,186,518	1,324,669,835	140,994,006	413,730,424
Contribution to WPPF	(57,770,787)	(63,079,516)	(6,714,001)	(19,698,421)
Profit before income tax	1,155,415,732	1,261,590,319	134,280,005	394,032,003
Income tax expense	(317,739,326)	(346,937,338)	(36,927,001)	(108,341,313)
Profit after tax carried forward	837,676,406	914,652,981	97,353,004	285,690,690
Basic earnings per share (per value Tk 10)	1.82	2.18	0.21	0.68


25/4/2013
Company Secretary


25/4/2013
Director (Finance)


25/4/2013
Managing Director



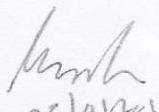
Note: The details of the published 3rd quarter financial statements is available in the website of the company. The address of the web-site is www.pgcb.org.bd

Power Grid Company of Bangladesh Limited
Statement of Changes in Equity
for the Period Ended on March' 31 '2013
(Provisional and Unaudited)

	Share Capital	Deposit for Shares	Accumulated Profit	Total
Balance at 30 June,2012	4,190,118,100	11,820,001,387	6,121,379,532	22,131,499,019
Addition/Adjustment during the period		2,689,500,000	(4,815,826)	2,684,684,174
Net profit for the period			837,676,406	837,676,406
Dividend (10% Cash)			(419,011,810)	(419,011,810)
Dividend (10% stock)	419,011,810		(419,011,810)	-
Balance at 31 March,2013	4,609,129,910	14,509,501,387	6,116,216,492	25,234,847,789

Statement of Changes in Equity
for the Period Ended on March' 31 '2012
(Provisional and Unaudited)

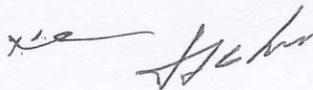
	Share Capital	Deposit for Shares	Accumulated Profit	Total
Balance at 30 June,2011	4,190,118,100	9,738,181,387	5,853,349,465	19,781,648,952
Addition/Adjustment during the period		1,685,295,000	161,474	1,685,456,474
Net profit for the period			914,652,981	914,652,981
Dividend (15% Cash)			(628,517,715)	(628,517,715)
Balance at 31 March,2012	4,190,118,100	11,423,476,387	6,139,646,205	21,753,240,692


25/4/2013
Company Secretary


Director (Finance)

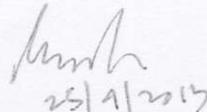

25/4/2013
Managing Director



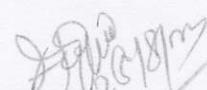


Power Grid Company of Bangladesh Limited
Cash Flow Statement
For the period ended March' 31, 2013
(Provisional and Unaudited)

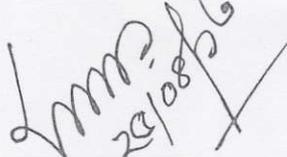
	July 01, 2012 to March 31, 2013	July 01, 2011 to March 31, 2012
	<u>Taka</u>	<u>Taka</u>
A. CASH FLOW FROM OPERATING ACTIVITIES:		
RECEIPTS:		
Cash Receipts from Customers	4,945,788,192	4,628,199,468
Others	403,634,581	423,010,109
	5,349,422,773	5,051,209,577
PAYMENTS:		
Cash paid to Suppliers ,Contractors,employees & etc.	(4,058,872,330)	(3,048,854,261)
Interest paid	(324,177,956)	(284,975,642)
Income Taxes paid	(518,893,695)	(362,207,099)
	(4,901,943,981)	(3,696,037,002)
Net Cash Provided by Operating Activities :	447,478,792	1,355,172,575
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Addition to fixed assets and capital work in progress	(7,860,215,044)	(6,340,345,150)
Net Cash (Used in) Investing Activities:	(7,860,215,044)	(6,340,345,150)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Share capital and Deposit for share	2,689,500,000	1,685,295,000
Long term loan	5,034,382,717	3,834,378,562
Dividend Paid	(86,900,549)	(60,041,308)
Net Cash Provided by Financing Activities	7,636,982,168	5,459,632,254
(Decrease) / Increase in Cash (A+B+C)	224,245,916	474,459,679
Cash, beginning of the Period	8,576,389,284	8,576,389,284
Cash, End of the Period	8,800,635,200	9,050,848,963


 25/4/2013

 Company Secretary



 Director (Finance)


 25/08/13

 Managing Director



